

**Code** CTS  
**Company name** Vietnam Bank for Industry and Trade Securities Joint Stock Company  
**Date** 04/23/2018  
**Subject** Result of the corporate bond issue

**Content:**

Vietnam Bank for Industry and Trade Securities Joint Stock Company announces the result of the first corporate bond issue as follows:

I. Result of corporate bond issue:

1. Bond term: 24 months from the issue date
2. Estimated issue volume for the first phase: 200 bonds (VND200 billion)
3. Reality issue volume: 200 bonds (VND200 billion)
4. Bond type: corporate, non-convertible, unsecured bond
5. Bond interest rate in the first phase: 7.5%/year
6. Issue price: 100% par value (VND1 billion/bond)
7. Issue date: April 10, 2018
8. Interest payment method: once per year
9. Depository firm: Vietnam Bank for Industry and Trade Securities Joint Stock Company

II. List of bondholders:

Type of investor	Amount (VND billion)	Issue date	Maturity date	Proportion
Foreign investor				
- Investment fund	200	April 10, 2018	April 10, 2020	100%
Total	200			100%